



Power Automate

Power Automate Desktop Training

Peter Kalmstrom



Power Automate Desktop Training:

Learning Microsoft Power Automate Paul Papanek Stork,2023-03 Processing information efficiently is critical to the successful operation of modern organizations One particularly helpful tool is Microsoft Power Automate a low code no code development platform designed to help tech savvy users create and implement workflows This practical book explains how small business and enterprise users can replace manual work that takes days with an automated process you can set up in a few hours using Power Automate Paul Papanek Stork principal architect at Don t Pa Panic Consulting provides a concise yet comprehensive overview of the foundational skills required to understand and work with Power Automate You ll learn how to use these workflows or flows to automate repetitive tasks or complete business processes without manual intervention Whether you re transferring form responses to a list managing document approvals sending automatic reminders for overdue tasks or archiving emails and attachments these skills will help you Design and build flows with templates or from scratch Select triggers and actions to automate a process Add actions to a flow to retrieve and process information Use functions to transform information Control the logic of a process using conditional actions loops or parallel branches Implement error checking to avoid potential problems

Microsoft Power Automate Essential Training Bill Kulterman,2020 Microsoft Power Automate allows you to write actions that integrate multiple or single Microsoft applications in order to automate tasks This course explores the essentials needed to start using this powerful cloud based application and implement either existing or new processes inside of Power Automate Instructor Bill Kulterman covers several flows you can create to work smarter including flows for automatically adding and removing files from SharePoint based on emails sent converting Word docs to PDFs and tracking working hours using the Power Automate mobile app Upon wrapping up this course you ll be ready to start automating business processes in your own workflow

Democratizing RPA with Power Automate Desktop Peter Krause,2023-04-28 Discover how desktop flows can interact with your everyday tools and automate tasks freeing up time to do more important things Purchase of the print or Kindle book includes a free PDF eBook Key Features Learn how Office programs can assist with automating recurring tasks Maintain superior work quality by including daily desktop and web applications in your flows Enrich your flows with additional AI based information and integrate them with cloud systems Book DescriptionWhether you want to organize simple files or perform more complex consolidations between different Office programs and remote control applications that don t allow outside access Power Automate Desktop helps meet these challenges This book shows you how to leverage this workflow automation platform by explaining the underlying RPA concepts in a step by step way You ll start with simple flows that can be easily recorded and further processed using the built in recorder Later you ll learn how to use the more advanced actions to automate folder and file management and enable Office programs to interact with each other You ll also get to grips with integrating desktop flows into other cloud environments and further enhance their value using AI As you progress you ll understand how flows can run unattended and

how they are managed in the Power Platform as well as key concepts such as creating modifying debugging and error handling UI flows Finally the book will guide you to use Process Automation Designer PAD in conjunction with your frequently used desktop systems to automate routine tasks By the end of this book you ll have become a Power Automate Desktop expert automating both professional and personal tasks What you will learn Master RPA with Power Automate Desktop to commence your debut flow Grasp all essential product concepts such as UI flow creation and modification debugging and error handling Use PAD to automate tasks in conjunction with the frequently used systems on your desktop Attain proficiency in configuring flows that run unattended to achieve seamless automation Discover how to use AI to enrich your flows with insights from different AI models Explore how to integrate a flow in a broader cloud context Who this book is for Whether you re a home user looking to automate simple tasks on your workstation or a business user or citizen developer seeking to automate more complex rule based processes this book will help you overcome the challenge No knowledge of a programming language is required but in the more advanced chapters a general understanding of information technology including basic programming language structures protocols and cloud concepts will be helpful

Learning Microsoft Power Automate Paul Stork,2024-01-02 Processing information efficiently is critical to the successful operation of modern organizations One particularly helpful tool is Microsoft Power Automate a low code no code development platform designed to help tech savvy users create and implement workflows This practical book explains how small business and enterprise users can use Power Automate to replace manual work that takes days with an automated process you can complete in a few hours Paul Papanek Stork principal architect at Don t Pa Panic Consulting provides a concise yet comprehensive overview of the foundational skills required to understand and work with Power Automate You ll learn how to use these workflows or flows to automate repetitive tasks or complete business processes without manual intervention Whether you re transferring form responses to a list managing document approvals sending automatic reminders for overdue tasks or archiving emails and attachments these skills will help you Design and build flows with templates or from scratch Select triggers and actions to automate a process Add actions to a flow to retrieve and process information Use functions to transform information Control the logic of a process using conditional actions loops or parallel branches Implement error checking to avoid potential problems

Introducing Microsoft Power BI Alberto Ferrari,Marco Russo,2016-07-07 This is the eBook of the printed book and may not include any media website access codes or print supplements that may come packaged with the bound book Introducing Microsoft Power BI enables you to evaluate when and how to use Power BI Get inspired to improve business processes in your company by leveraging the available analytical and collaborative features of this environment Be sure to watch for the publication of Alberto Ferrari and Marco Russo s upcoming retail book Analyzing Data with Power BI and Power Pivot for Excel ISBN 9781509302765 Go to the book s page at the Microsoft Press Store here for more details <http://aka.ms/analyzingdata> details Learn more about Power BI at <https://powerbi.microsoft.com>

Power Automate Essentials:

A COMPACT GUIDE TO STREAMLINED FLOWS Mukund Kumar,2023-10-17 Why Power Automate Essentials Diving into Power Automate I found myself walking a path many might relate to a journey of discovery often feeling like assembling a puzzle with scattered pieces While the foundation blocks of triggers actions and connectors were the starting points it quickly became apparent that the real essence of Power Automate extended beyond these basics During my study the need for a deeper hold of elements like oData queries expressions and the details of dynamic content became paramount Navigating through variables and understanding when to employ conditions loops and parallelism weren t just advanced features but core aspects to unlock Power Automate s full potential Especially when working with platforms like Dataverse SharePoint and OneDrive the need for an in depth understanding is beneficial and essential It often made me wonder What if someone had paved this path before me What if a guide equipped learners immediately offering them a tool and the craft of wielding it effectively And hence the vision for Power Automate Essentials was born I want this book to serve as a compass for learners Instead of discovering essential features midway or later I suggest presenting them at the outset It s not just about creating flows it s about understanding the architecture that supports them ensuring every flow created is functional and ideal If you ve ever needed a structured comprehensive guide on Power Automate that goes beyond the surface this book is my answer to that call With Power Automate Essentials I aim to bridge the knowledge gap providing a roadmap I once wished for ensuring every reader is well equipped from the beginning of their Power Automate journey Power Automate echoes for its tangible impact in the extensive digital landscape where tools constantly emerge claiming to reinvent business processes or refine efficiency This handbook is more than just a theoretical tour of Power Automate s offerings It represents a practical exploration stemming from hands on experience My experience with Power Automate has been an enlightening blend of trial understanding and action With this guide I strive to refine this practical knowledge anchoring every principle in tangible scenarios I ve faced or created solutions for This book lays the groundwork for newcomers to Power Automate ensuring you grasp the mechanics and the foundation For those already familiar it digs deeper illuminating the intricate sides and advanced potentials that can amplify your automation activities Power Automate s energy mirrors the very processes it aspires to refine Its true essence is realized when we integrate its robust features into our daily operations From streamlining email dispatches and orchestrating data interchanges across varied systems to orchestrating intricate flows linking multiple platforms this volume s illustrations derive from genuine hurdles authentic strategies and tangible results As you traverse this handbook I aspire for you to comprehend Power Automate and envision its expansive potential To perceive every routine task as an avenue for automation To identify in every repetitive chore an opportunity to transform Embark on a trip where automation transcends buzzwords materializing into a concrete transformative force Let s harness innovate and rise in unison Warmly Mukund Kumar *Microsoft Power Platform A Deep Dive* Bijay Kumar Sahoo,Preeti Sahu,Sonam Subhadarsini,HariPriya Dhall,2022-10-10 Build data driven business solutions with the Microsoft Power Platform KEY

FEATURES Expert led training to learn and create a wide range of custom business applications Include Microsoft Power Automate in your workflow to streamline business procedures Take advantage of Microsoft Power BI to uncover hidden business opportunities **DESCRIPTION** With Microsoft s Power Platform A Deep Dive you can learn more about how Microsoft s Power Platform creates and fosters opportunities for users to enhance their technical skills and boost their productivity In a short amount of time and with minimal effort readers of this book can create a wide range of practical and effective custom business applications automated business processes reports dashboards virtual bots etc Microsoft s most valuable and effective products Power Apps Power Automate Power BI and Power Virtual Agents are included in this book You can make educated confident business decisions by granting everyone access to data driven insights into Microsoft Power BI With Microsoft Power Virtual Agents you can make chatbots in a short period of time to interact with your customers and employees This book simplifies the process of learning and mastering business intelligence and app development abilities allowing readers to create any unique app on any Power Platform Using Microsoft s Power Apps you can get equipped with the tools necessary to build custom applications that solve pressing business problems **WHAT YOU WILL LEARN** Get every edge of Power Apps to design dynamic solutions for your clients With Power BI create interactive reports and dashboards from raw data Using Power Automate learn to automate schedule and create business workflows Using Power Virtual Agent develop an AI powered solution to answer frequent client and organizational challenges Gain knowledge of implementing and managing the Power Platform s administrative tasks **WHO THIS BOOK IS FOR** Anyone interested in learning more about how to create a suite of bespoke applications using the Power Platform is the most likely user of this book Readers who want to get skilled in using Power Apps Power Automate Power BI and Power Virtual Agents would also benefit from this book **TABLE OF CONTENTS** 1 Introduction to Power Apps and Build Your First App 2 Power Apps Designer Understanding 3 Power Apps Functions and Formulas 4 Various Controls in Power Apps 5 Working with SharePoint List in Power Apps and Examples 6 Model Driven App in Power Apps 7 Introduction to Power Automate and Create Your First Flow 8 Flow Templates Connectors Actions and Triggers 9 Understanding Flow Expressions and Functions 10 Working with Approval Flow 11 Various Flow Examples with SharePoint 12 Introduction to Power BI 13 Handling Data with Power Query Editor and Data Model 14 Power BI Visualizations and Formatting 15 Power BI Report and Dashboard with SharePoint 16 Working with Power BI DAX 17 Manage Data Security in Power BI 18 Power Virtual Agents [Automate Testing for Power Apps](#) César Calvo,Carlos de Huerta,2023-10-31 Improve your Power Apps quality and business value with efficient automation testing tools such as Test Studio and Test Engine **Key Features** Understand the basics of low code testing automation and how it applies to Power Apps Master the use of Test Studio and Test Engine for Canvas apps testing Extend testing automation for PCF ALM Mocks Telemetry and model driven apps Purchase of the print or Kindle book includes a free PDF eBook **Book Description**Low code testing helps build better applications freeing developers from frustrating problems faced while enhancing app features

Automate Testing for Power Apps will help you use automation testing to build better Canvas apps You'll start by understanding the fundamentals of automation testing different approaches for low code testing and its application to Power Apps Next you'll learn how to use Test Studio Power Automate Desktop and other tools to automate testing for your Canvas apps You'll find out how to incorporate testing into your deployment processes for faster and more reliable releases Additionally this book covers advanced topics such as PCF components testing and model driven apps You'll discover the new open source project Power Apps Test Engine that'll provide you with a single automated testing platform for all Power Apps You'll learn how to test these more complex components to ensure the highest quality and business value for your Power Apps By the end of this book you'll have become a pro at using automation testing to build better Power Apps reduce app release times and increase the quality of your applications

What you will learn Explore the basics of automation testing and how it applies to Power Apps Understand the basics of Power Fx and how to use it in app testing Find out how to use Test Studio Test Engine and other tools for Canvas app testing Discover advanced topics such as PCF components and model driven app testing Incorporate testing into your deployment processes Employ best practices for using testing automation to enhance the quality of your apps Who this book is for Whether you are a citizen developer pro Power App maker or IT generalist interested in learning about testing automation to improve the business value and quality of your Power Apps this book will help you to accomplish your goal Working knowledge of Power Apps with a basic understanding of Power platform is required to get the most out of this book

Deep Dive into Power Automate Goloknath Mishra, 2023-12-23 Understand the basics of flow and learn how to implement guidelines in real life scenarios including Robotic Process Automation RPA capabilities This book covers the evolution of flow and how it is transformed to a full fledged RPA such as Power Automate The book starts with an introduction to flow and its transformation to Process Automation You will learn how to create a Power Automate environment and demonstrate different types of flows within it Author Goloknath Mishra takes you through various types of cloud flows and their best practices Desktop Flows RPA or Power Automate Desktop PAD is discussed and the author teaches you its architecture installation steps and how to manage schedule and share a desktop You will learn about Business Process Flow Process Advisors and AI Builder You also will go through licensing considerations in Power Automate and AI Builder and demonstrate all of your learnings through a mini project After reading the book you will have gained expertise in Power Automate and be able to implement its guidelines and solve problems at your organization

What Will You Learn Know the difference between Intelligent Process Automation IPA and Robotic Process Automation RPA Understand the different types of flows in Power Automate Create various types of cloud flows Desktop flows Business Process flows and AI Builder models Study common use cases and be aware of Power Automate best practices Who This Book Is For Business executives citizen developers IT professionals and computer scientists who wish to efficiently automate monotonous work

Sharepoint Flows from Scratch Peter Kalmstrom, 2019 In SharePoint Flows from Scratch Microsoft

certified SharePoint expert and trainer Peter Kalmstrom explains how you can use Microsoft Flow with SharePoint to automate business processes Peter starts with the very basic about Microsoft Flow and continues with more advanced features and use cases After the first chapters of basic information about automation and Microsoft Flow Peter gives example flows All these flows have a theory section that explains more advanced features used in that particular flow There are also many images and step by step instructions and the references to kalmstrom.com Tips articles with video demonstrations makes the learning process varied and more interesting

Learning Microsoft Power Apps Arpit Shrivastava, 2024-07-17 In today's fast paced world more and more organizations require rapid application development with reduced development costs and increased productivity This practical guide shows application developers how to use PowerApps Microsoft's no code low code application framework that helps developers speed up development modernize business processes and solve tough challenges Author Arpit Shrivastava provides a comprehensive overview of designing and building cost effective applications with Microsoft Power Apps You'll learn fundamental concepts behind low code and no code development how to build applications using pre built and blank templates how to design an app using Copilot AI and drag and drop PowerPoint like controls use Excel like expressions to write business logic for an app and integrate apps with external data sources With this book you'll Learn the importance of no code low code application development Design mobile tablet canvas applications using pre built and blank templates Design web applications model driven apps using low code no code and pro code components Integrate PowerApps with external applications Learn basic coding concepts like JavaScript Power Fx and C Apply best practices to customize Dynamics 365 CE applications Dive into Azure DevOps and ALM concepts to automate application deployment

Workflow Automation with Microsoft Power Automate Aaron Guilmette, 2020-09-18 Find our new updated edition to get the latest industry knowledge at your disposal Key Features Learn the latest in Power Automate with updated user interface visuals and new technology included Apply practical knowledge like managing user inputs documents approvals and database storage Create flows that integrate with services both inside and outside the Microsoft 365 ecosystem Book Description Microsoft Power Automate is a workflow automation solution included in Microsoft 365 This book explores the core concepts of workflow automation such as working with connectors triggers and actions along with their practical implementation in automating business tasks and simplifying digital processes to boost enterprise productivity What you will learn Learn the basic building blocks of Power Automate capabilities Explore connectors in Power Automate to automate email workflows Discover how to make a flow for copying files between cloud services Configure Power Automate Desktop flows for your business needs Build on examples to create complex database and approval flows Connect common business applications like Outlook Forms and Teams Learn the introductory concepts for robotic process automation Discover how to use AI sentiment analysis Who this book is for The book is for technologists system administrators and Power users with little or no Microsoft Power Automate experience Familiarity with basic Microsoft 365 services is expected

AI and Business Rule Engines for Excel Power Users Paul Browne, Alex Porcelli, 2023-03-31 A power packed manual to enhance your decision making with the application of Business Rules using KIE Drools Kogito MS Excel Power Automate Office Script and MS Forms Purchase of the print or Kindle book includes a free PDF eBook Key Features Explore the business rule tools by implementing real world examples to write sophisticated rules Discover how decision services solve current business challenges using AI Combine rules with workflows and scripting to deploy a cloud based production environment Book Description Microsoft Excel is widely adopted across diverse industries but Excel Power Users often encounter limitations such as complex formulas obscure business knowledge and errors from using outdated sheets They need a better enterprise level solution and this book introduces Business rules combined with the power of AI to tackle the limitations of Excel This guide will give you a roadmap to link KIE an industry standard open source application to Microsoft s business process automation tools such as Power Automate Power Query Office Script Forms VBA Script Lab and GitHub You ll dive into the graphical Decision Modeling standard including decision tables FEEL expressions and advanced business rule editing and testing By the end of the book you ll be able to share your business knowledge as graphical models deploy and execute these models in the cloud with Azure and OpenShift link them back to Excel and then execute them as an end to end solution removing human intervention You ll be equipped to solve your Excel queries and start using the next generation of Microsoft Office tools What you will learn Use KIE and Drools decision services to write AI based business rules Link Business Rules to Excel using Power Query Script Lab Office Script and VBABuild an end to end workflow with Microsoft Power Automate and Forms while integrating it with Excel and Kogito Collaborate on and deploy your decision models using OpenShift Azure and GitHub Discover advanced editing using the graphical Decision Model Notation DMN and testing tools Use Kogito to combine AI solutions with Excel Who this book is for This book is for Excel power users business users and business analysts looking for a tool to capture their knowledge and deploy it as part of enterprise grade systems Working proficiency with MS Excel is required Basic knowledge of web technologies and scripting would be an added advantage

M Is for (Data) Monkey Ken Puls, Miguel Escobar, 2015-06-01 Power Query is one component of the Power BI Business Intelligence product from Microsoft and M is the name of the programming language created by it As more business intelligence pros begin using Power Pivot they find that they do not have the Excel skills to clean the data in Excel Power Query solves this problem This book shows how to use the Power Query tool to get difficult data sets into both Excel and Power Pivot and is solely devoted to Power Query dashboarding and reporting *Learn Microsoft PowerApps* Matthew Weston, 2019-11-29 A step by step guide that will help you create share and deploy applications across your organization using MS PowerApps Key Features Create apps with rich user experiences without paying for costly developers Improve productivity with business process automation using Microsoft Power Automate Build enterprise grade apps with MS PowerApps built in storage space Common Data Service Book Description Microsoft PowerApps provides a modern approach

to building business applications for mobile tablet and browser Learn Microsoft PowerApps will guide you in creating powerful and productive apps that will add value to your organization by helping you transform old and inefficient processes and workflows Starting with an introduction to PowerApps this book will help you set up and configure your first application You ll explore a variety of built in templates and understand the key difference between types of applications such as canvas and model driven apps which are used to create apps for specific business scenarios In addition to this you ll learn how to generate and integrate apps directly with SharePoint and gain an understanding of PowerApps key components such as connectors and formulas As you advance you ll be able to use various controls and data sources including technologies such as GPS and combine them to create an iterative app Finally the book will help you understand how PowerApps can use several Microsoft Power Automate and Azure functionalities to improve your applications By the end of this PowerApps book you ll be ready to confidently develop lightweight business applications with minimal code What you will learn Design an app by simply dragging and dropping elements onto your canvas Understand how to store images within PowerApps Explore the use of GPS and how you can use GPS data in PowerApps Get to grips with using barcodes and QR codes in your apps Share your applications with the help of Microsoft Teams and SharePoint Use connectors to share data between your app and Microsoft s app ecosystem Who this book is for This book is ideal for business analysts IT professionals and both developers and non developers alike If you want to meet business needs by creating high productivity apps this book is for you Don t worry if you have no experience or knowledge of PowerApps this book simplifies PowerApps for beginners

Microsoft Power BI For Dummies Jack A. Hyman, 2022-02-08 Reveal the insights behind your company s data with Microsoft Power BI Microsoft Power BI allows intuitive access to data that can power intelligent business decisions and insightful strategies The question is do you have the Power BI skills to make your organization s numbers spill their secrets In *Microsoft Power BI For Dummies* expert lecturer consultant and author Jack Hyman delivers a start to finish guide to applying the Power BI platform to your own firm s data You ll discover how to start exploring your data sources build data models visualize your results and create compelling reports that motivate decisive action Tackle the basics of Microsoft Power BI and when you re done with that move on to advanced functions like accessing data with DAX and app integrations Guide your organization s direction and decisions with rock solid conclusions based on real world data Impress your bosses and confidently lead your direct reports with exciting insights drawn from Power BI s useful visualization tools It s one thing for your company to have data at its disposal It s another thing entirely to know what to do with it *Microsoft Power BI For Dummies* is the straightforward blueprint you need to apply one of the most powerful business intelligence tools on the market to your firm s existing data

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Power Automate Desktop Training Introduction

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